

Date: April 11, 2025

To,

1. National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
 Bandra Kurla Complex, Bandra (E)
 Mumbai - 400 051

2. National Securities Depository Limited

Trade World, A wing, 4th Floor,
 Kamala Mills Compound, Lower Parel,
 Mumbai – 400 013

Subject: Submission of the statement pursuant to clause 9.1 of Chapter VIII of the Master Circular dated May 22, 2024 issued by Securities and Exchange Board of India

Ref: ISIN - INE511N08016 and INE511N08024

Dear Sir/ Madam,

Pursuant to Para 9.1 of Chapter VIII of the Master Circular dated May 22, 2024 issued by Securities and Exchange Board of India, please find below the half-yearly statement of Axis Max Life Insurance Limited to be submitted with the stock exchange and the depository:

a)

Name of the issuer	ISIN no.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amt. issued	Amt. Outstanding
Axis Max Life Insurance Limited	INE511N08016	August 2, 2021	August 2, 2031	7.50% per annum	Annual (for interest payment)	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment ("Call Option") on any Call Option Payment Date. The "Call Option Payment Dates" are August 2, 2026, and annually thereafter on August 2, 2027, August 2, 2028, August 2, 2029 and August 2, 2030	₹ 496 Crore (Rupees Four Hundred and Ninety Six Crores)	₹ 496 Crores (Rupees Four Hundred and Ninety-Six Crores)

AXIS MAX LIFE INSURANCE LTD. (Formerly known as Max Life Insurance Co. Ltd.)

11th, 12th Floor, DLF Square Building, Jacaranda Marg, DLF City Phase -II, Gurugram – 122002 (Haryana) District - Gurugram
 T+91-0124-4219090 F +91-124 6659600 E Service.helpdesk@maxlifeinsurance.com W www.maxlifeinsurance.com
 Corporate Identity Number U74899P82000PLC045626, IRDAI Reg No-104

Registered Office: 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab 144 533

Axis Max Life Insurance Limited	INE511N08024	February 18, 2025	February 18, 2035	8.34% per annum	Annual (for interest payment)	The Issuer shall have the right (but not the obligation) to exercise a call option in respect of all or part of the Debentures at the end of 5 (Five) years from the Deemed Date of Allotment ("Call Option") on any Call Option Payment Date. The "Call Option Payment Dates" are February 18, 2030, and annually thereafter on February 18, 2031, February 18, 2032, February 18, 2033 and February 18, 2034	₹ 500 Crore (Rupees Five Hundred Crores)	₹ 500 Crores (Rupees Five Hundred Crores)
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b) In case there is any modification in terms or structure of the issue viz. change in terms of payment, change in interest pay-out frequency etc. as specified above, the issuer shall, forthwith, inform the same to the Stock Exchange and depository - **There is no change in terms or structure of the issue.**

You are requested to keep the same in records.

Your faithfully,

For **Axis Max Life Insurance Limited**
(formerly known as Max Life Insurance Co. Ltd.)

Anurag Chauhan
General Counsel and Company Secretary

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