

NATIONAL ELECTRONIC FUNDS TRANSFER

(TO BE FILLED IN BY THE APPLICANT IN CAPITAL LETTERS)

Policyholder's Name:

Policy No.: Mobile No.:

E-mail ID:

I accept to receive all further communication from Axis Max Life Insurance through E-mail ID only (strike if you want to continue with hard copy)

I hereby authorise Axis Max Life Insurance to process my payouts to my Aadhaar linked bank account and to use the same to validate/update my KYC details.

Bank Details for NEFT

MICR Code:

Type of Bank Account: Savings ☐ Current ☐ NRO ☐ NRE ☐

Account Holder Name:

Bank Name: _____

Bank Account No.: _____

IFSC Code: _____ PAN No.:

☐ Yes, I have attached a cancelled cheque or its photocopy

☐ No (Please provide photocopy of latest bank statement/passbook or get this NEFT form attested by your bank)

☐ Attached self-attested copy of Official Valid Documents such as Aadhaar, Voter ID, Driver's License or Passport

☐ I declare that I'm the Sole Proprietor of _____ and request Axis Max Life Insurance to transfer the payout into my current account

Signature & Seal of Bank Authority: _____

Note:

After submission of NEFT details, if there is any change in bank details, then fresh mandate form will have to be submitted

Declaration:

I hereby certify that the particulars furnished above are correct and as per the best of my knowledge. I undertake to refund any amount that is credited to my account either in excess or which is not due to me, at any time. In case of non-credit to my bank account with/without assigning any reasons thereof or if the transaction is delayed or not effected at all for reasons of incomplete/incorrect information, I would not hold Axis Max Life Insurance responsible in any manner whatsoever. The Company reserves the right to use any alternative payout option, including demand draft/payable at par cheque in spite of opting for Direct Credit option.

"I/we understand that, I/we have disclosed my/our personal information (which may include Aadhaar related information) with Axis Max Life Insurance for the purpose of providing insurance and related services and I/we hereby consent and authorise Axis Max Life Insurance to use, store and/or share the same with government/regulatory/statutory bodies, insurance repositories, reinsurers/hospitals or diagnostic centers/other insurance companies for the purposes of underwriting assessment, claim investigation/ settlement, KYC and policy servicing purposes, as per applicable law."

Date: Signature of Policyholder/Assignee: _____

Note: In case, policy is issued under Married Women Property Act (MWPA, Section 5), please share the consent from Wife/Trustee/Legal heir.

For Axis Max Life Insurance use

I have verified the above mentioned particulars with supporting documents and found them complete and correct for NEFT processing.

CSE Name: _____

Emp. Code: _____

Signature: _____

Date:

Version: NEFT Form/V1.5/Nov'22



Our virtual assistant
Chat with MILI
on our website



WhatsApp
Send 'Hi' to
+91 74283 96005



Login to manage your policy
axismaxlife.com/customer-service



Call us at 1860 120 5577

For more details, visit us: axismaxlife.com/contact-us



Axis Max Life Insurance Limited (formerly known as Max Life Insurance Company Limited) is a Joint Venture between Max Financial Services Limited and Axis Bank Limited. **Important: DO NOT** believe in calls, SMSes or e-mails offering discounts. For NEFT Payments, please transfer only to "HSBC Bank A/C No. 1165 <Followed by 9 digit Policy No> IFS Code: HSBC0110002". Axis Max Life Insurance does not collect Premium in any other account. **Axis Max Life Insurance Limited (formerly known as Max Life Insurance Company Limited):** Plot No. 90 C, Sector 18, Udyog Vihar, Gurugram, Haryana - 122 015. **Regd. Office:** 419, Bhai Mohan Singh Nagar, Railmajra, Tehsil Balachaur, District Nawanshahr, Punjab - 144 533. **CIN:** U74899PB2000PLC045626 | Customer Helpline Number: 1860 120 5577

The Brand Ambassadors (if depicted herein), have endorsed only the Axis Max Life Insurance Products and are not in any manner endorsing Axis Bank Limited and do not have any kind of association or relationship with Axis Bank Limited.

IRDAI Registration No. 104

BEWARE OF SPURIOUS/FRAUD PHONE CALLS!

- IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums
- Public receiving such phone calls are requested to lodge a police complaint