

August 2, 2024

National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla
Complex Bandra (E)
Mumbai 400051

Dear Sir/ Madam,

Sub: **Submission under Para 2.2 (b) of Chapter XIV of the Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 issued by Securities and Exchange Board of India**

In terms of the provisions of subjected circular, we wish to submit the information in the requisite fields as provided in the Annex – XIV-B prescribed under the said provision, required to be done upon any change in the previously submitted details.

You are requested to kindly take the same on record.

Yours faithfully
For **Max Life Insurance Company Limited**

Anurag Chauhan
General Counsel and Company Secretary

Following are the details in line with the subjected provision:

1. Listing Details:

SI No.	ISIN	Allotment date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1.	INE511N08016	August 2, 2021	August 3, 2021	4960 no. of Non-convertible Debentures	First issue	National Stock Exchange of India Limited ("NSE")

2. A hyperlink of 'Listing Notification by stock exchange [final approval] hyperlink (downloadable)

Following is the hyperlink of 'Listing Notification by stock exchange [final approval]':

In case the hyperlink doesn't work, the aforesaid document is also enclosed below for the reference.

3. Details of record date:

SI No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest/ redemption
1.	INE511N08016	July 18, 2024	Interest	August 2, 2024

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE511N08016	CRISIL	AA+	Stable	Reaffirm	June 14, 2024	Verified	June 14, 2024
INE511N08016	ICRA	AA+	Stable	Reaffirm	June 19, 2024	Verified	June 19, 2024

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE511N08016	CRISIL	AA+	Stable	Reaffirm	June 16, 2023	Verified	June 16, 2023
INE511N08016	ICRA	AA+	Stable	Reaffirm	July 7, 2023	Verified	July 7, 2023
INE511N08016	CRISIL	AA+	Stable	Reaffirm	June 17, 2022	Verified	June 17, 2022
INE511N08016	ICRA	AA+	Stable	Reaffirm	July 11, 2022	Verified	July 11, 2022
INE511N08016	CRISIL	AA+	Stable	New	July 6, 2021	Verified	July 6, 2021

INE511N08016	ICRA	AA+	Stable	New	July 15, 2021	Verified	July 15, 2021
--------------	------	-----	--------	-----	---------------	----------	---------------

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE511N08016
2	Issue size	INR 496 Crores
3	Interest Amount to be paid on due date	INR 37.2 Crores
4	Frequency – quarterly/ monthly	Annual
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	July 18, 2024
8	Due date of interest payment (DD/MM/YYYY)	02/08/2024
9	Actual date of interest payment (DD/MM/YYYY)	02/08/2024
10	Amount of interest paid	INR 37.2 Crores
11	Date of last interest payment	02/08/2023
12	Reason for non-payment/ delay in payment	NA

c) Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, whether on:	NA
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date of redemption/ maturity	NA
10	Actual date of redemption (DD/MM/YYYY)	NA
11	Amount redeemed	NA
12	Outstanding amount (Rs.)	NA
13	Date of last interest payment	NA

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of verification
NA	NA	NA	NA	NA	NA	NA

National Stock Exchange Of India Limited

Ref.: NSE/LIST/3938

August 03, 2021

The Company Secretary
Max Life Insurance Company Limited
419, Bhai Mohan Singh Nagar,
Railmajra, Tehsil Balachaur,
District Nawanshahr,
Punjab - 144 533

Kind Attn.: Mr. Anurag Chauhan

Dear Sir,

Sub: Listing of Non-convertible Debentures issued by Max Life Insurance Company Limited.

This has reference to your application for listing of Unsecured, Subordinated, Redeemable, Non-cumulative, Taxable, Non-convertible Debentures issued by Max Life Insurance Company Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from August 03, 2021 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	Max Life Ins 7.50% 2031 Sr I	DB	MLIC31	7.50%	4960	1000000	02-Aug-2031	INE511N08016

Kindly submit the Trust Deed for your Approved Debt Final Listing Application No 3938, as per the applicable regulations, within the prescribed timelines, through NEAPS at Debt -> Listing -> Private Placement -> NCDs -> Final Listing to Trust Deed.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Apurva Meghraj
Manager

This Document is Digitally Signed